



**City Council and Budget Committee Joint Work Session Meeting
Wednesday, January 18, 2023
6:00 p.m. – Joint Work Session Meeting**

Welcome! The public is strongly encouraged to participate remotely but there is seating at Civic Hall for those who are not able to participate remotely. However, if you are not feeling well, please stay home and take care of yourself.

*You can live broadcast the City Council Meeting on cable channels Xfinity 11 and 331,
Ziplay Fiber 29 or webstream here:
www.mcm11.org/live*

Joint Work Session Meeting

*You may join online via Zoom Meeting:
<https://mcminnvilleoregon.zoom.us/j/87485574585?pwd=bVk1T3lwVUxBYXR6VGtEVzA5WUZLQT09>*

Zoom ID: 874 8557 4585

Zoom Password: 786493

*Or you can call in and listen via zoom: 1-253- 215- 8782
ID: 874 8557 4585*

6:00 PM – CITY COUNCIL & BUDGET COMMITTEE JOINT WORK SESSION – VIA ZOOM AND SEATING AT CIVIC HALL

1. CALL TO ORDER JOINT WORK SESSION
2. FIRE DISTRICT CONSOLIDATION/TAX RATE SURVEY DISCUSSION
3. USE OF PROPERTY TAX AUTHORITY DISCUSSION
4. ADJOURNMENT OF JOINT WORK SESSION MEETING

Meeting Accessibility Services and Americans with Disabilities Act (ADA) Notice: Kent Taylor Civic Hall is accessible to persons with disabilities. A request for an interpreter for the hearing impaired or for other accommodations for persons with disabilities should be made a least 48 hours before the meeting to the City Recorder (503) 435-5702 or Claudia.Cisneros@mcminnvilleoregon.gov.



STAFF REPORT

DATE: January 10, 2023
TO: Mayor and City Councilors
FROM: Rich Leipfert, Fire Chief
SUBJECT: FD Consolidation/Tax Rate Survey : City Council Work Session: 1/18/2023



COMMUNITY SAFETY & RESILIENCY

Proactively plan for & responsively maintain a safe & resilient community.

OBJECTIVE/S: Provide exceptional police, municipal court, fire, emergency medical services EMS, utility services and public works

Report in Brief:

On October 11th 2022 the City Council passed A Resolution Authorizing Submission of and Supporting A Petition for Formation of a new Fire District Pursuant to ORS 198.800 to ORS 198. and a Ballot Measure for the Formation of McMinnville Fire District. The petition proposes a permanent tax rate for the new Fire District of \$2.00 per \$1,000 of assessed value.

Background:

If the ballot measure passes the City will still retain an estimated \$1.50 /1000 of assessed value taxing authority. The City Council requested a public survey be taken to determine the community support for how and when the remaining taxing authority would be used. The total potential revenue from the remaining taxing authority is estimated at \$4.8 million.

The contract for services with Praxis included this survey. The Nelson Research Group was selected for this survey since they were the company that conducted the first survey on the consolidation issue.

Discussion:

Nelson Research will present the findings of the polling and open the discussion for City Council to decide on how and when to implement the taxing authority.

A decision on this matter is time sensitive and may impact the outcome of the Fire Consolidation vote. The election is tentatively set for May and the opportunity for information to be submitted into the Voting pamphlet is in early March.

Attachments:

Taxing authority Topline
Taxing authority Crosstab

Hello, my name is _____. I'm with Nelson Research, a public opinion research firm. We are conducting a brief survey today in your area and would like to include your household's opinions. May I please take a few minutes of your time? I promise I'm not selling anything.

First of all, are you registered to vote in the State of Oregon? **(INTERVIEWER: IF NO, POLITELY TERMINATE)**

GENERAL PERCEPTION SERIES

1. Please tell me how satisfied you are with your quality of life in McMinnville?

1. Very Satisfied		48.5
2. Somewhat Satisfied		35.5
<i>(Total Satisfied)</i>	<i>(84.0)</i>	
3. Somewhat Dissatisfied		10.3
4. Very Dissatisfied		5.2
<i>(Total Dissatisfied)</i>	<i>(15.5)</i>	
5. Don't Know		0.6

2. Please tell me how you would rate the operation and performance of the City of McMinnville city government ~ EXCELLENT, PRETTY GOOD, ONLY FAIR or POOR?

1. Excellent (GO TO "A")	8.8
2. Pretty Good (GO TO "A")	47.3
3. Only Fair (GO TO "A")	26.7
4. Poor (GO TO "A")	8.8
5. Not Sure/Refused (SKIP TO #2)	8.5

A. Why would you rate the operation and performance of your city government as (EXCELLENT) (PRETTY GOOD) (ONLY FAIR) (POOR)? (PROBE)

3. Do you believe you receive a good value for what you pay in taxes for City services? **(STRONGLY/SOMEWHAT)?**

1. Strong YES		30.9
2. Somewhat YES		35.8
(Total Yes)	(66.7)	
3. Strong NO		17.9
4. Somewhat NO		8.5
(Total No)	(26.4)	
5. Not Sure/Refused		7.0

4. Do you trust the City of McMinnville to make wise use of tax dollars?

1. Yes		48.8
2. No		30.6
3. Not Sure/Refused		20.6

INITIAL BALLOT #1

Currently, the McMinnville Fire Department operates on a tax rate of \$1.50 per thousand dollars of assessed property value. This equals about \$4.8 million dollars per year of the City’s budget.

The McMinnville Fire Department and McMinnville Rural Fire Protection District are currently considering a proposal to merge their fire and ambulances services into a single service district and establish a new tax rate to support the combined district. This proposal would allow the districts to consolidate administration. After the 2nd year, it would add up to 18 new full-time fire and medical first responders. By the 5th year, it would allow the district to add three new replacement fire trucks.

The proposal would increase the property tax rate for fire services from \$1.50 per thousand to \$2.00 per thousand of assessed value.

5. If an election were held today, would you FAVOR or OPPOSE a measure to merge the McMinnville Fire Department with the McMinnville Rural Fire Protection District at a new tax rate of \$2.00 per thousand of assessed value? **(STRONGLY/SOMEWHAT)**

1. Strongly Favor		33.0
2. Somewhat Favor		27.0
(Total Favor)	(60.0)	
3. Strongly Oppose		17.0
4. Somewhat Oppose		10.3
(Total Oppose)	(27.3)	
6. Not Sure/Refused		12.7

Here is some additional information about the measure...

The proposal to merge the McMinnville Fire Department with the McMinnville Rural Fire Protection district into a new combined district would take the new Fire District off of the City's tax rolls and free up \$4.8 million in taxing authority the City of McMinnville currently spends on the Fire Department. The City would retain the authority to levy this \$1.50 per thousand of assessed value, but may decide to delay collecting it or collect it at a lesser rate.

6. Knowing this, would you FAVOR or OPPOSE a measure to merge the McMinnville Fire Department with the McMinnville Rural Fire Protection District at a new tax rate of \$2.00 per thousand of assessed value? **(STRONGLY/SOMEWHAT)**

1. Strongly Favor		26.4
2. Somewhat Favor		21.2
(Total Favor)	(47.6)	
3. Strongly Oppose		21.2
4. Somewhat Oppose		10.0
(Total Oppose)	(31.2)	
6. Not Sure/Refused		21.2

Finally, here is some additional information about the measure...

The City is looking at options to keep its tax rate the same and use the \$4.8 million in taxing authority to address City funding priorities.

7. Knowing this, would you FAVOR or OPPOSE a measure to merge the McMinnville Fire Department with the McMinnville Rural Fire Protection District at a new tax rate of \$2.00 per thousand of assessed value? **(STRONGLY/SOMEWHAT)**

1. Strongly Favor		24.8
2. Somewhat Favor		21.2
(Total Favor)	(46.0)	
3. Strongly Oppose		11.8
4. Somewhat Oppose		18.5
(Total Oppose)	(30.3)	
5. Not Sure/Refused		23.6

- B. Why would you (FAVOR) (OPPOSE) merging the McMinnville Fire Department with the McMinnville Rural Fire Protection District at a new tax rate of \$2.00 per thousand of assessed value? (PROBE)

‘MORE LIKELY/LESS LIKELY’ SERIES

The City of McMinnville is currently considering options to use the \$1.50 per thousand of assessed property value taxing authority - approximately \$4.8 million dollars per year – that will come free if voters approve the measure to merge the McMinnville Fire Department with the McMinnville Rural Fire Protection District.

The following are various actions the City is considering.

For each, indicate if knowing this makes you much more likely, somewhat more likely, somewhat less likely, or much less likely to support the measure. **[Randomize Q 8-12]**

8. The City would wait at least one year before starting to use its full \$1.50 per thousand of taxing authority on City priorities identified by the City Council.

1. Much more likely		13.9
2. Somewhat more likely		27.9
<i>(Total More Likely)</i>	<i>(41.8)</i>	
3. Somewhat less likely		10.3
4. Much less likely		20.3
<i>(Total Less Likely)</i>	<i>(30.6)</i>	
5. Not Sure/Refused		27.6

9. The City would gradually increase to the full use of its \$1.50 per thousand of taxing authority over the course of three years on City priorities identified by the City Council.

1. Much more likely		17.9
2. Somewhat more likely		25.5
<i>(Total More Likely)</i>	<i>(43.4)</i>	
3. Somewhat less likely		9.4
4. Much less likely		20.3
<i>(Total Less Likely)</i>	<i>(29.7)</i>	
5. Not Sure/Refused		27.0

10. The City would use its full \$1.50 per thousand of taxing authority immediately to address City priorities identified by the City Council.

1. Much more likely		15.5
2. Somewhat more likely		20.0
<i>(Total More Likely)</i>	<i>(35.5)</i>	
3. Somewhat less likely		10.3
4. Much less likely		25.2
<i>(Total Less Likely)</i>	<i>(35.5)</i>	
5. Not Sure/Refused		29.1

11. The City would wait at least two years before starting to use its full \$1.50 per thousand of taxing authority to address City priorities identified by the City Council.

1. Much more likely		10.6
2. Somewhat more likely		25.8
<i>(Total More Likely)</i>	<i>(36.4)</i>	
3. Somewhat less likely		10.6
4. Much less likely		23.9
<i>(Total Less Likely)</i>	<i>(34.5)</i>	
5. Not Sure/Refused		29.1

12. The City would use citizen feedback from community engagement efforts to identify funding priorities and use its \$1.50 per thousand of taxing authority to fund priorities as they are identified.

1. Much more likely		27.0
2. Somewhat more likely		26.7
<i>(Total More Likely)</i>	<i>(53.7)</i>	
3. Somewhat less likely		8.5
4. Much less likely		15.2
<i>(Total Less Likely)</i>	<i>(23.7)</i>	
5. Not Sure/Refused		22.7

PRIORITY SERIES

The City of McMinnville has identified various priorities that might be funded with the \$1.50 per thousand of assessed property value taxing authority - approximately \$4.8 million dollars per year – that will come free if voters approve the measure to merge the McMinnville Fire Department with the McMinnville Rural Fire Protection District.

The City would like the community’s input on what priorities might be funded. I will now read you a list of priorities. On a scale of one to four, with "1" representing a LOW PRIORITY and "4" representing a HIGH PRIORITY, please tell me how you would rate each project. **[Randomize Q 13-15]**

- 1. 1-Low Priority
- 2. 2
- 3. 3
- 4. 4- High Priority
- 5. Not Sure/Refused

13. Addressing and fixing deferred maintenance on City equipment, buildings and other facilities

- | | |
|---------------------|-------------|
| 1. 1-Low Priority | 15.8 |
| 2. 2 | 21.5 |
| 3. 3 | 29.4 |
| 4. 4- High Priority | 22.4 |
| 5. Not Sure/Refused | 10.9 |

14. Paying down City debt

- | | |
|---------------------|-------------|
| 1. 1-Low Priority | 18.5 |
| 2. 2 | 19.4 |
| 3. 3 | 26.4 |
| 4. 4- High Priority | 20.9 |
| 5. Not Sure/Refused | 14.8 |

15. Maintain the City’s existing staffing, programs, and services in the library, parks and recreation, police, public works and administration

- | | |
|---------------------|-------------|
| 1. 1-Low Priority | 9.1 |
| 2. 2 | 8.5 |
| 3. 3 | 23.3 |
| 4. 4- High Priority | 50.3 |
| 5. Not Sure/Refused | 8.8 |

DEMOGRAPHICS

16. GENDER:

- | | |
|-----------|-------------|
| 1. Male | 48.2 |
| 2. Female | 51.8 |

17. AGE: Are you between the ages of ...?

1. 18-34	7.9
2. 35-59	37.3
3. 60+	54.8
4. Not sure/refused	

18. VOTER HISTORY: (INTERVIEWERS; PLEASE RECORD FROM THE PHONE LIST – SEE INSTRUCTION SHEET FOR PROCEDURE)

1. Voted in 1 Out Of 4 Elections	15.2
2. Voted in 2 Out Of 4 Elections	12.7
3. Voted in 3 Out Of 4 Elections	20.9
4. Voted in 4 Out Of 4 Elections	51.2
5. New Voters	5.2

19. POLITICAL PARTY:

1. Democrat	38.5
2. Republican	34.5
3. Independent/NAV	27.0

1. Please tell me how satisfied you are with your quality of life in McMinnville

Total (330)	Very Satisfied	Somewhat Satisfied	Somewhat Dissatisfied	Very Dissatisfied	Don't Know
	48.5	35.5	10.3	5.2	0.6

Gender

Male	46.5	40.9	9.4	3.1	0.0
Female	50.3	30.4	11.1	7.0	1.2

Age

18-34	30.8	42.3	11.5	7.7	7.7
35-59	43.9	36.6	12.2	7.3	0.0
60+	54.1	33.7	8.8	3.3	0.0

Voter History

1 of 4	48.0	22.0	10.0	16.0	4.0
2 of 4	38.1	45.2	9.5	7.1	0.0
3 of 4	47.8	34.8	13.0	4.3	0.0
4 of 4	51.5	37.3	9.5	1.8	0.0

Party

Democrat	62.2	26.0	7.9	3.1	0.8
Republican	36.8	44.7	11.4	7.0	0.0
Independent/NAV	43.8	37.1	12.4	5.6	1.1

2. Please tell me how you would rate the operation and performance of the City of McMinnville city government

Total (330)	Excellent	Pretty Good	Only Fair	Poor	Not Sure/Refused
	8.8	47.3	26.7	8.8	8.5

Gender					
Male	9.4	45.9	27.0	8.8	8.8
Female	8.2	48.5	26.3	8.8	8.2

Age					
18-34	7.7	38.5	26.9	11.5	15.4
35-59	5.7	48.8	26.8	13.0	5.7
60+	11.0	47.5	26.5	5.5	9.4

Voter History					
1 of 4	2.0	42.0	28.0	12.0	16.0
2 of 4	4.8	42.9	31.0	19.0	2.4
3 of 4	11.6	55.1	24.6	2.9	5.8
4 of 4	10.7	46.7	26.0	7.7	8.9

Party					
Democrat	15.7	48.8	18.9	5.5	11.0
Republican	6.1	45.6	27.2	13.2	7.9
Independent/NAV	2.2	47.2	37.1	7.9	5.6

3. Do you believe you receive a good value for what you pay in taxes for City

Total (330)	Strong YES	Somewhat YES	Strong NO	Somewhat NO	Not Sure/ Refused
	30.9	35.8	17.9	8.5	7.0

Gender

Male	27.7	40.9	17.0	6.9	7.5
Female	33.9	31.0	18.7	9.9	6.4

Age

18-34	42.3	26.9	19.2	3.8	7.7
35-59	30.1	35.0	22.0	8.9	4.1
60+	29.8	37.6	14.9	8.8	8.8

Voter History

1 of 4	26.0	30.0	24.0	10.0	10.0
2 of 4	23.8	35.7	23.8	11.9	4.8
3 of 4	37.7	31.9	11.6	10.1	8.7
4 of 4	31.4	39.1	17.2	6.5	5.9

Party

Democrat	44.9	33.1	9.4	4.7	7.9
Republican	20.2	34.2	26.3	13.2	6.1
Independent/NAV	24.7	41.6	19.1	7.9	6.7

4. Do you trust the City of McMinnville to make wise use of tax dollars

Total (330)	Yes	No	Not Sure/ Refused
	48.8	30.6	20.6

Gender

Male	53.5	30.8	15.7
Female	44.4	30.4	25.1

Age

18-34	53.8	26.9	19.2
35-59	45.5	35.8	18.7
60+	50.3	27.6	22.1

Voter History

1 of 4	38.0	34.0	28.0
2 of 4	42.9	35.7	21.4
3 of 4	58.0	24.6	17.4
4 of 4	49.7	30.8	19.5

Party

Democrat	59.8	18.9	21.3
Republican	39.5	42.1	18.4
Independent/NAV	44.9	32.6	22.5

5. If an election were held today would you FAVOR or OPPOSE a measure to merge the McMinnville Fire Department with the McMinnville Rural Fire Protection District at a new tax rate of \$2.00 per thousand of assessed value

Total (330)	Strongly Favor	Somewhat Favor	Strongly Oppose	Somewhat Oppose	Not sure/ Refused
	33.0	27.0	17.0	10.3	12.7

Gender					
Male	26.4	30.2	20.1	10.1	13.2
Female	39.2	24.0	14.0	10.5	12.3

Age					
18-34	30.8	30.8	15.4	11.5	11.5
35-59	35.0	25.2	21.1	6.5	12.2
60+	32.0	27.6	14.4	12.7	13.3

Voter History					
1 of 4	34.0	26.0	16.0	12.0	12.0
2 of 4	40.5	23.8	16.7	9.5	9.5
3 of 4	33.3	26.1	20.3	2.9	17.4
4 of 4	30.8	28.4	16.0	13.0	11.8

Party					
Democrat	40.2	29.1	11.8	7.9	11.0
Republican	26.3	25.4	22.8	12.3	13.2
Independent/NAV	31.5	25.8	16.9	11.2	14.6

6. Knowing this would you FAVOR or OPPOSE a measure to merge the McMinnville Fire Department with the McMinnville Rural Fire Protection District at a new tax rate of \$2.00 per thousand of assessed value

Total (330)	Strongly Favor	Somewhat Favor	Strongly Oppose	Somewhat Oppose	Not Sure/Refused
	26.4	21.2	21.2	10.0	21.2

Gender					
Male	22.0	22.6	26.4	11.3	17.6
Female	30.4	19.9	16.4	8.8	24.6

Age					
18-34	19.2	34.6	15.4	11.5	19.2
35-59	28.5	19.5	26.0	7.3	18.7
60+	26.0	20.4	18.8	11.6	23.2

Voter History					
1 of 4	22.0	26.0	16.0	16.0	20.0
2 of 4	31.0	28.6	21.4	4.8	14.3
3 of 4	27.5	23.2	20.3	4.3	24.6
4 of 4	26.0	17.2	23.1	11.8	21.9

Party					
Democrat	31.5	20.5	16.5	5.5	26.0
Republican	21.1	19.3	24.6	14.0	21.1
Independent/NAV	25.8	24.7	23.6	11.2	14.6

7. Knowing this would you FAVOR or OPPOSE a measure to merge the McMinnville Fire Department with the McMinnville Rural Fire Protection District at a new tax rate of \$2.00 per thousand of assessed value

Total (330)	Strongly Favor	Somewhat Favor	Somewhat Oppose	Strongly Oppose	Not Sure/Refused
	24.8	21.2	11.8	18.5	23.6

Gender					
Male	20.8	22.0	13.2	23.3	20.8
Female	28.7	20.5	10.5	14.0	26.3

Age					
18-34	23.1	34.6	11.5	11.5	19.2
35-59	28.5	17.1	13.0	20.3	21.1
60+	22.7	22.1	11.0	18.2	26.0

Voter History					
1 of 4	20.0	28.0	16.0	14.0	22.0
2 of 4	40.5	23.8	2.4	11.9	21.4
3 of 4	18.8	23.2	10.1	14.5	33.3
4 of 4	24.9	17.8	13.6	23.1	20.7

Party					
Democrat	32.3	22.0	10.2	11.0	24.4
Republican	18.4	21.1	10.5	25.4	24.6
Independent/NAV	22.5	20.2	15.7	20.2	21.3

8. The City would wait at least one year before starting to use its full 1.50 per thousand of taxing authority on City priorities identified by the City Council

Total (330)	Much more likely	Somewhat more likely	Somewhat less likely	Much less likely	Not Sure/Refused
	13.9	27.9	10.3	20.3	27.6

Gender

Male	11.9	22.0	13.2	25.8	27.0
Female	15.8	33.3	7.6	15.2	28.1

Age

18-34	15.4	30.8	7.7	7.7	38.5
35-59	17.1	26.0	12.2	22.0	22.8
60+	11.6	28.7	9.4	21.0	29.3

Voter History

1 of 4	10.0	38.0	16.0	12.0	24.0
2 of 4	19.0	38.1	9.5	16.7	16.7
3 of 4	15.9	24.6	8.7	21.7	29.0
4 of 4	13.0	23.7	9.5	23.1	30.8

Party

Democrat	18.1	26.0	9.4	16.5	29.9
Republican	11.4	28.1	11.4	23.7	25.4
Independent/NAV	11.2	30.3	10.1	21.3	27.0

9. The City would gradually increase to the full use of its 1.50 per thousand of taxing authority over the course of three years on City priorities identified by the City Council

Total (330)	Much more likely	Somewhat more likely	Somewhat less likely	Much less likely	Not Sure/Refused
	17.9	25.5	9.4	20.3	27.0

Gender					
Male	15.7	22.0	13.2	23.3	25.8
Female	19.9	28.7	5.8	17.5	28.1

Age					
18-34	30.8	23.1	0.0	0.0	46.2
35-59	18.7	26.0	13.0	21.1	21.1
60+	15.5	25.4	8.3	22.7	28.2

Voter History					
1 of 4	22.0	26.0	12.0	10.0	30.0
2 of 4	23.8	31.0	7.1	11.9	26.2
3 of 4	15.9	29.0	7.2	21.7	26.1
4 of 4	16.0	22.5	10.1	24.9	26.6

Party					
Democrat	18.1	31.5	8.7	16.5	25.2
Republican	16.7	21.9	9.6	23.7	28.1
Independent/NAV	19.1	21.3	10.1	21.3	28.1

10. The City would use its full 1.50 per thousand of taxing authority immediately to address City priorities identified by the City Council

Total (330)	Much more likely	Somewhat more likely	Somewhat less likely	Much less likely	Not Sure/ Refused
	15.5	20.0	10.3	25.2	29.1

Gender

Male	13.8	17.0	13.2	28.9	27.0
Female	17.0	22.8	7.6	21.6	31.0

Age

18-34	26.9	15.4	7.7	11.5	38.5
35-59	19.5	21.1	12.2	24.4	22.8
60+	11.0	19.9	9.4	27.6	32.0

Voter History

1 of 4	28.0	20.0	12.0	14.0	26.0
2 of 4	19.0	26.2	11.9	19.0	23.8
3 of 4	14.5	23.2	7.2	27.5	27.5
4 of 4	11.2	17.2	10.7	29.0	32.0

Party

Democrat	15.7	25.2	7.1	20.5	31.5
Republican	11.4	17.5	10.5	28.9	31.6
Independent/NAV	20.2	15.7	14.6	27.0	22.5

11. The City would wait at least two years before starting to use its full 1.50 per thousand of taxing authority to address City priorities identified by the City Council

Total (330)	Much more likely	Somewhat more likely	Somewhat less likely	Much less likely	Not Sure/Refused
	10.6	25.8	10.6	23.9	29.1

Gender					
Male	8.8	20.8	11.9	28.3	30.2
Female	12.3	30.4	9.4	19.9	28.1

Age					
18-34	19.2	34.6	0.0	11.5	34.6
35-59	10.6	22.0	12.2	27.6	27.6
60+	9.4	27.1	11.0	23.2	29.3

Voter History					
1 of 4	14.0	34.0	8.0	18.0	26.0
2 of 4	19.0	23.8	14.3	11.9	31.0
3 of 4	7.2	30.4	5.8	29.0	27.5
4 of 4	8.9	21.9	12.4	26.6	30.2

Party					
Democrat	10.2	31.5	7.9	18.9	31.5
Republican	8.8	22.8	10.5	26.3	31.6
Independent/NAV	13.5	21.3	14.6	28.1	22.5

12. The City would use citizen feedback from community engagement efforts to identify funding priorities and use its 1.50 per thousand of taxing authority to fund priorities as they are identified

Total (330)	Much more likely	Somewhat more likely	Somewhat less likely	Much less likely	Not Sure/Refused
	27.0	26.7	8.5	15.2	22.7

Gender					
Male	26.4	21.4	11.9	16.4	23.9
Female	27.5	31.6	5.3	14.0	21.6

Age					
18-34	50.0	15.4	3.8	7.7	23.1
35-59	26.0	30.9	8.9	16.3	17.9
60+	24.3	25.4	8.8	15.5	26.0

Voter History					
1 of 4	34.0	26.0	10.0	14.0	16.0
2 of 4	28.6	23.8	11.9	11.9	23.8
3 of 4	33.3	23.2	5.8	14.5	23.2
4 of 4	21.9	29.0	8.3	16.6	24.3

Party					
Democrat	31.5	30.7	4.7	7.9	25.2
Republican	21.1	30.7	7.9	18.4	21.9
Independent/NAV	28.1	15.7	14.6	21.3	20.2

13. Addressing and fixing deferred maintenance on City equipment buildings and

Total (330)	1-Low Priority	2.0	3.0	4- High Priority	Not Sure/ Refused
	15.8	21.5	29.4	22.4	10.9

Gender

Male	16.4	23.9	26.4	23.3	10.1
Female	15.2	19.3	32.2	21.6	11.7

Age

18-34	11.5	26.9	30.8	19.2	11.5
35-59	18.7	24.4	27.6	22.0	7.3
60+	14.4	18.8	30.4	23.2	13.3

Voter History

1 of 4	18.0	24.0	28.0	14.0	16.0
2 of 4	9.5	28.6	31.0	21.4	9.5
3 of 4	13.0	24.6	29.0	26.1	7.2
4 of 4	17.8	17.8	29.6	23.7	11.2

Party

Democrat	10.2	17.3	32.3	31.5	8.7
Republican	18.4	22.8	28.9	16.7	13.2
Independent/NAV	20.2	25.8	25.8	16.9	11.2

14. Paying down City debt

Total (330)	1-Low Priority	2.0	3.0	4- High Priority	Not Sure/ Refused
	18.5	19.4	26.4	20.9	14.8

Gender

Male	23.9	14.5	25.2	22.6	13.8
Female	13.5	24.0	27.5	19.3	15.8

Age

18-34	15.4	23.1	30.8	19.2	11.5
35-59	21.1	23.6	25.2	18.7	11.4
60+	17.1	16.0	26.5	22.7	17.7

Voter History

1 of 4	28.0	30.0	8.0	14.0	20.0
2 of 4	11.9	16.7	40.5	19.0	11.9
3 of 4	13.0	26.1	26.1	26.1	8.7
4 of 4	19.5	14.2	28.4	21.3	16.6

Party

Democrat	18.1	24.4	22.8	18.1	16.5
Republican	18.4	11.4	31.6	24.6	14.0
Independent/NAV	19.1	22.5	24.7	20.2	13.5

15. Maintain the Citys existing staffing programs and services in the library parks and recreation police public works and administration

Total (330)	1-Low Priority	2.0	3.0	4- High Priority	Not Sure/ Refused
	9.1	8.5	23.3	50.3	8.8

Gender					
Male	10.1	10.7	26.4	44.0	8.8
Female	8.2	6.4	20.5	56.1	8.8

Age					
18-34	3.8	7.7	30.8	50.0	7.7
35-59	12.2	8.9	23.6	50.4	4.9
60+	7.7	8.3	22.1	50.3	11.6

Voter History					
1 of 4	8.0	12.0	24.0	48.0	8.0
2 of 4	9.5	11.9	23.8	45.2	9.5
3 of 4	4.3	11.6	27.5	49.3	7.2
4 of 4	11.2	5.3	21.3	52.7	9.5

Party					
Democrat	6.3	3.9	15.0	66.9	7.9
Republican	10.5	10.5	29.8	38.6	10.5
Independent/NAV	11.2	12.4	27.0	41.6	7.9

	Response	Percent of Total
Total	330	100

Gender		
Male	159	48.2
Female	171	51.8

Age		
18-34	26	7.9
35-59	123	37.3
60+	181	54.8

Voter History		
1 of 4	50	15.2
2 of 4	42	12.7
3 of 4	69	20.9
4 of 4	169	51.2

Party		
Democrat	127	38.5
Republican	114	34.5
Independent/NAV	89	27



City of McMinnville

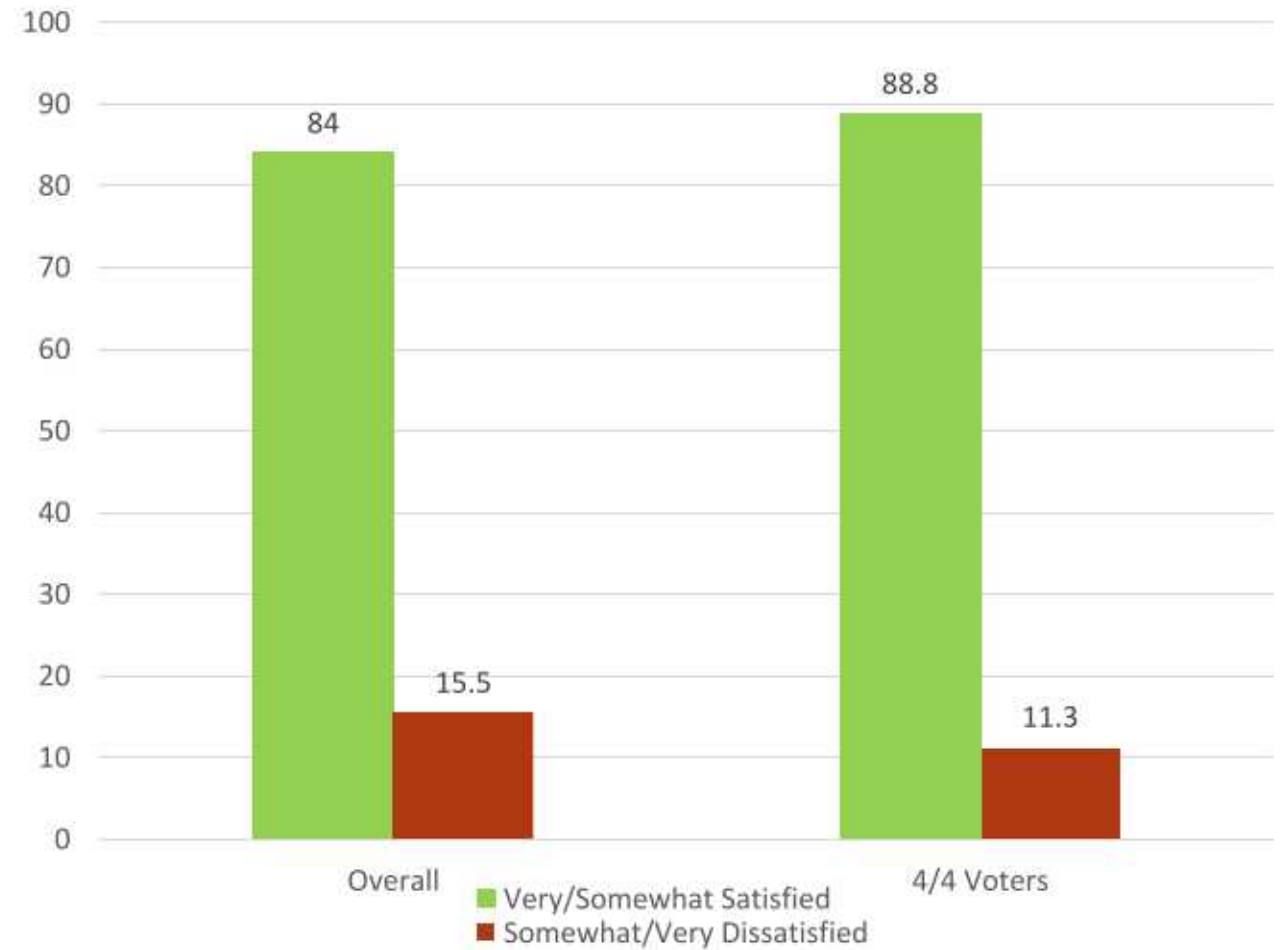
City of McMinnville
FD Merger/Tax Authority Community Survey
Fielded: Jan 3 – 7, 2023
n=330, MOE +/- 5.4%

Survey Objectives

- Update voter support for merger of McMinnville Fire Department and the McMinnville Rural Fire Protection District.
- Update voter support for MFD / MRFPD with additional information on City taxing authority.
- Identify community preference for timing of taxing authority.
- Identify community preference for City investments.

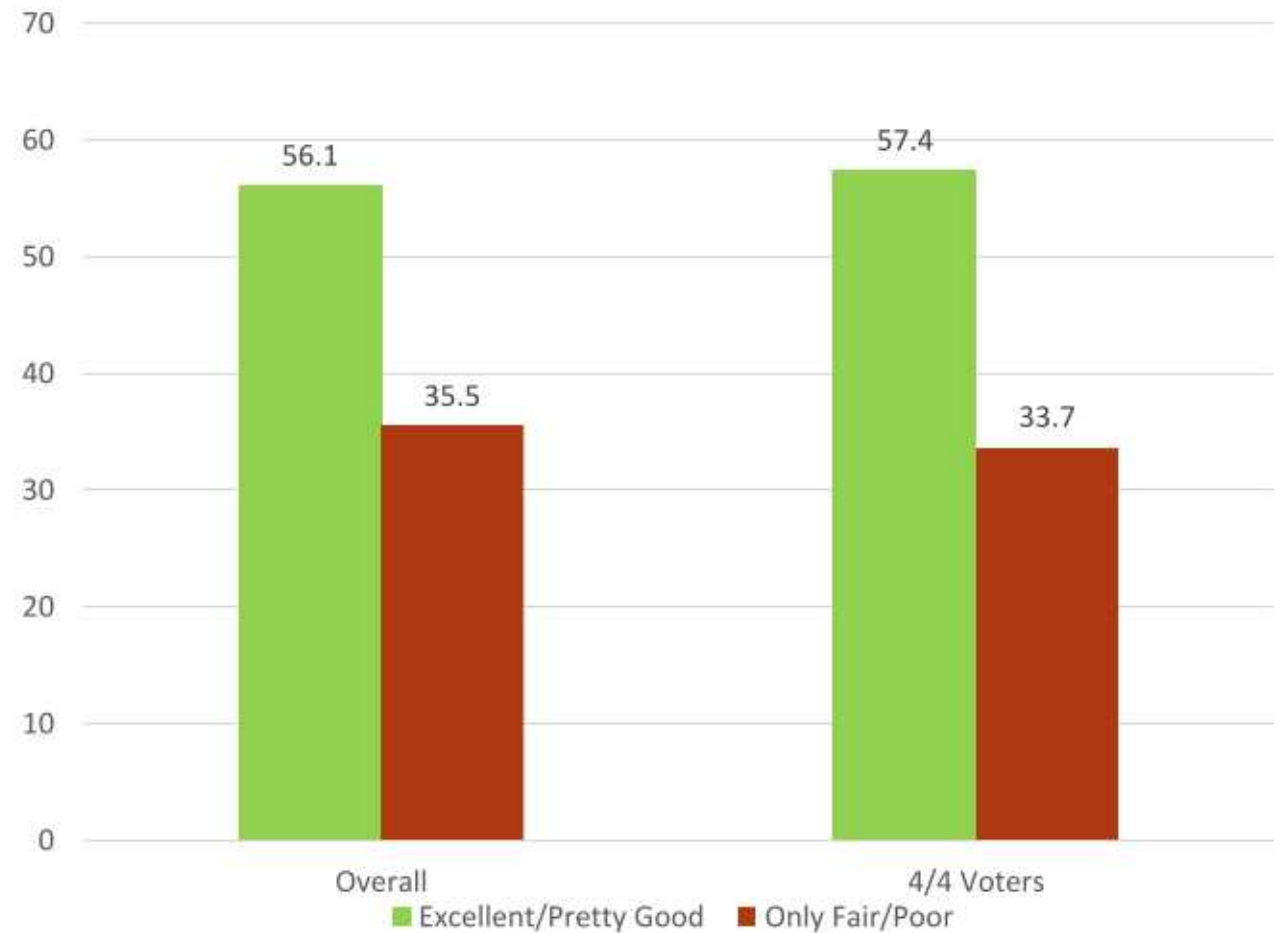
Quality of Life

- 84% of McMinnville residents are Very or Somewhat satisfied with quality of life in McMinnville.
- 88.8% of high propensity voters are Very or Somewhat satisfied.



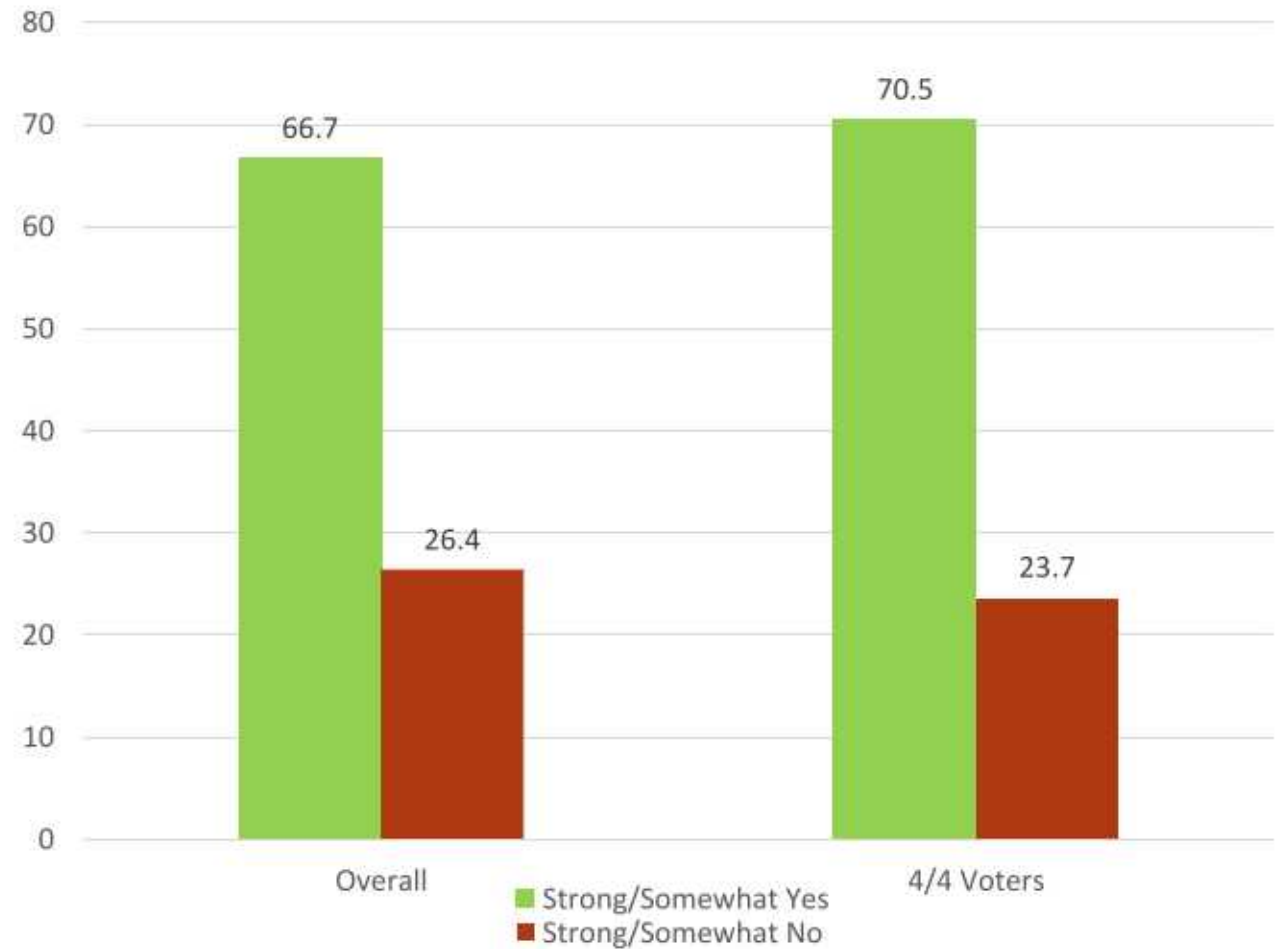
Operations and Performance of City Government

- 56.1% of McMinnville residents would rate the operations and performance of city government as Excellent or Pretty Good.
- 57.4% of residents identified as 4/4 voters rated the operations and performance as Excellent or Pretty Good.



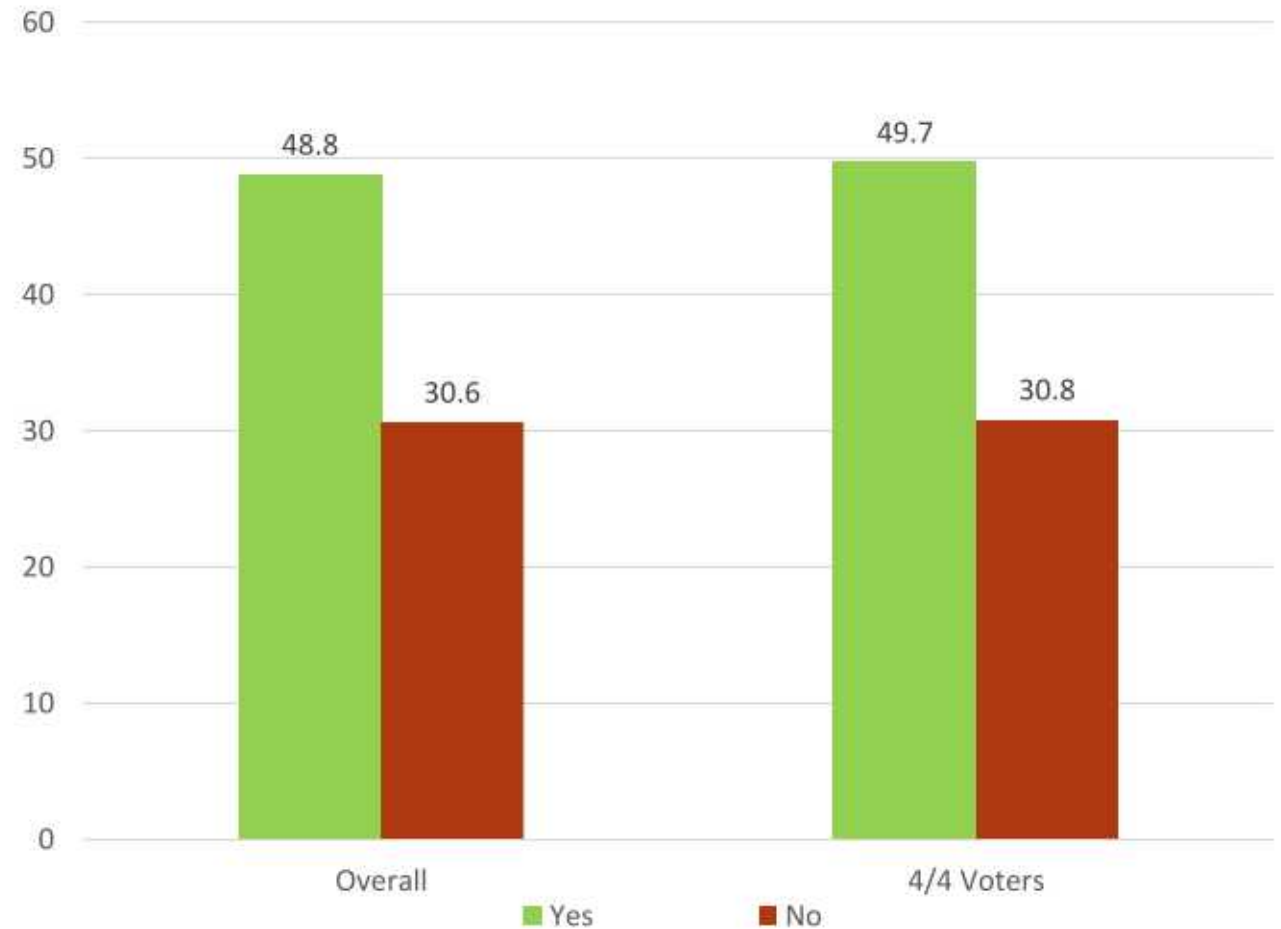
Value for Taxes

- 66.7% of McMinnville residents believe that they receive a good value for what they pay in taxes.
- 70.5% of residents identified as 4/4 voters believe that they receive a good value for what they pay in taxes.



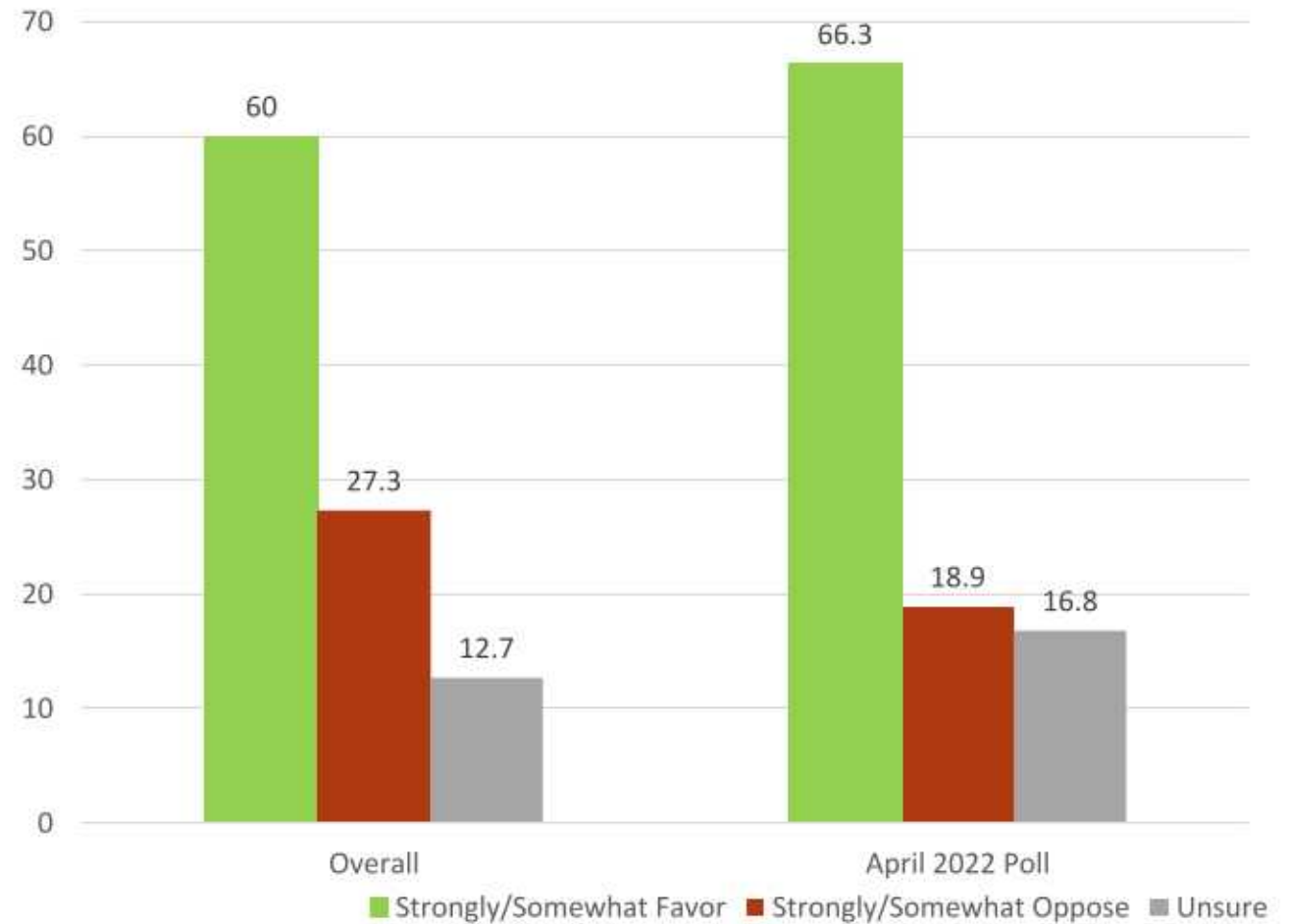
Trust in City to make wise use of tax dollars

- 48.8% of McMinnville residents trust the City of McMinnville to make wise use of tax dollars; 30.6% of residents do not trust the city - a +18.2% point margin.
- 49.7% of residents identified as 4/4 voters trust the City of McMinnville to make wise use of tax dollars compared to 30.8% who do not trust the city- a +18.9% point margin.



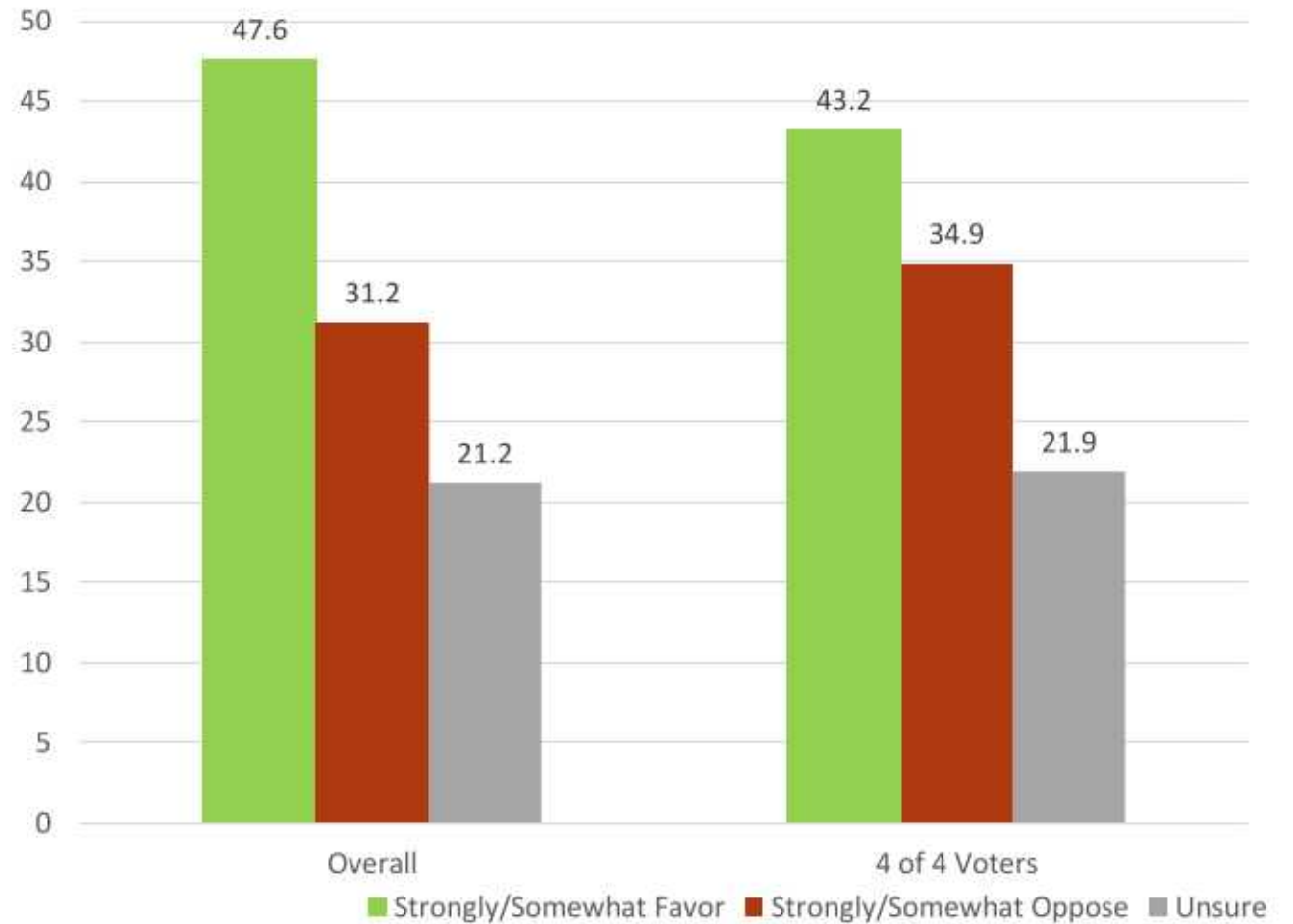
Would you favor or oppose a measure to merge MFD and MRFPD at a new tax rate of \$2.00/thousand of assessed value?

- 60% of McMinnville residents indicated that they would support the measure, while 27.3% would oppose – a 32.7% margin.
- 66.3% support in April 2022 poll.



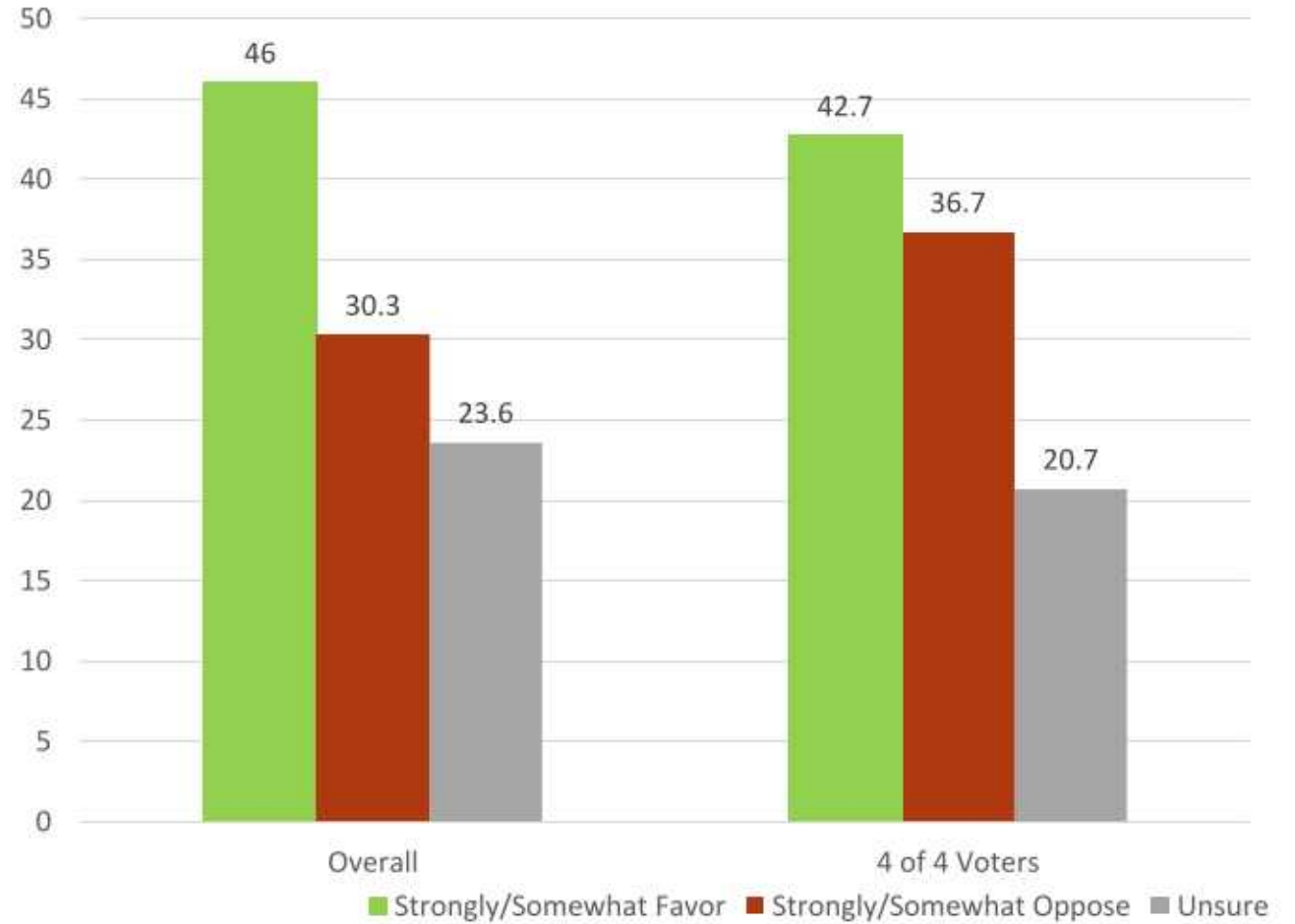
After receiving more information, would you favor or oppose a measure to merge MFD and MRFPD at a new tax rate of \$2.00/thousand of assessed value?

When given more information that the merger would free up \$1.50/thousand of assessed value in taxing authority that City would retain, overall support drops to 47.6%.



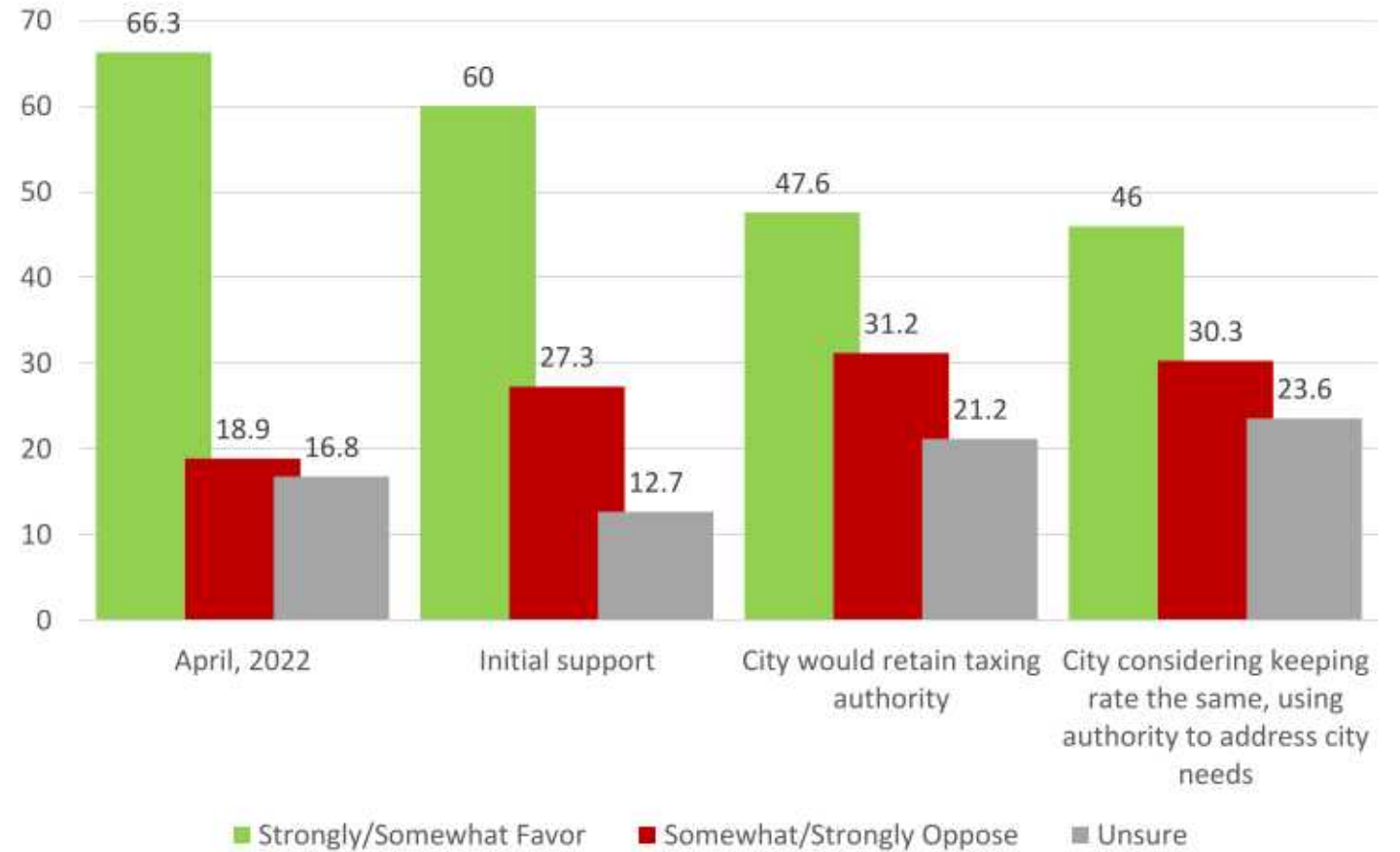
After receiving more information, would you favor or oppose a measure to merge MFD and MRFPD at a new tax rate of \$2.00/thousand of assessed value?

When told that the City is looking at options to keep its tax rate the same and use the taxing authority to address city priorities, 46% of residents indicated they would support the measure.

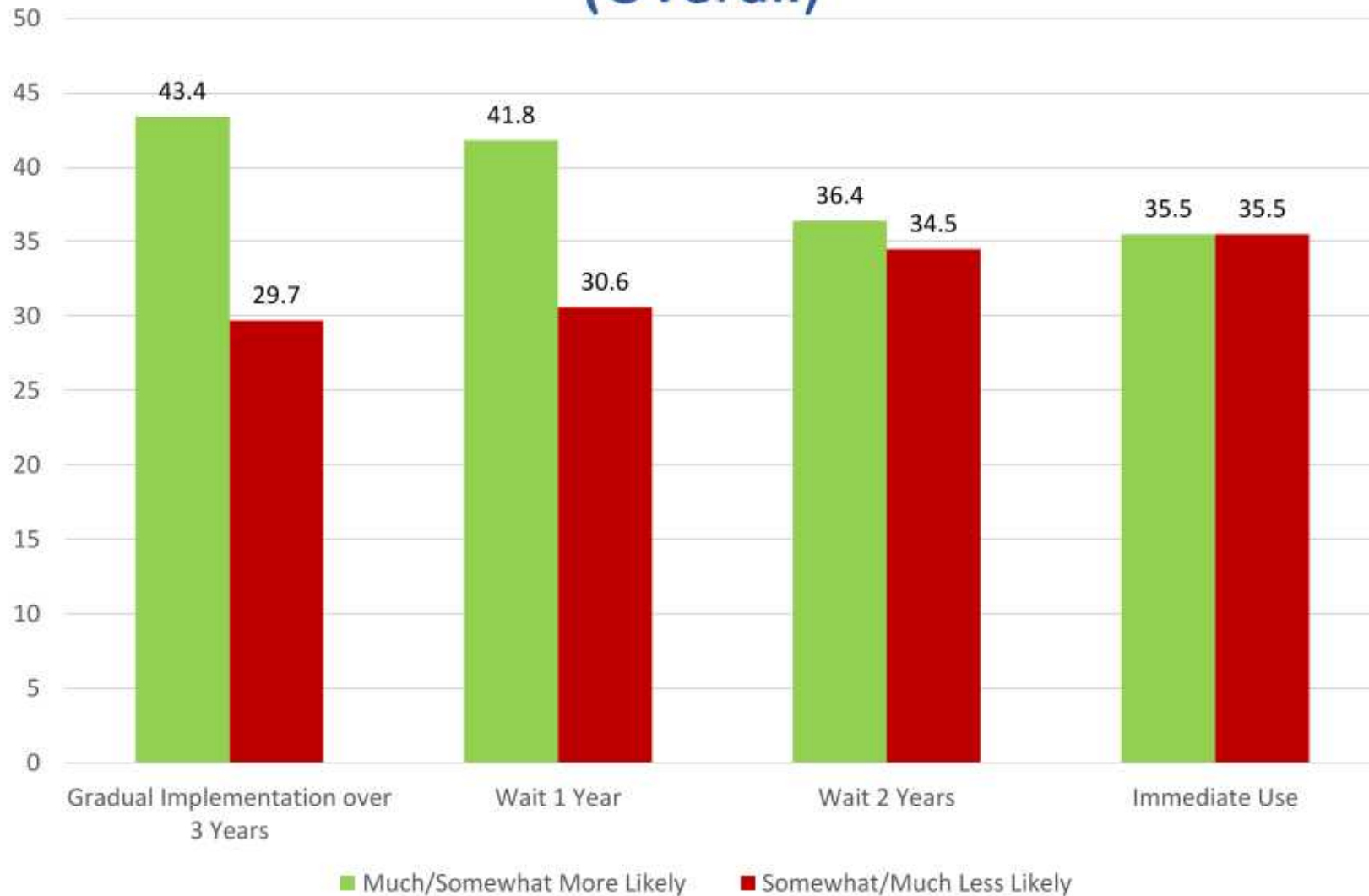


Initial Ballot Comparison

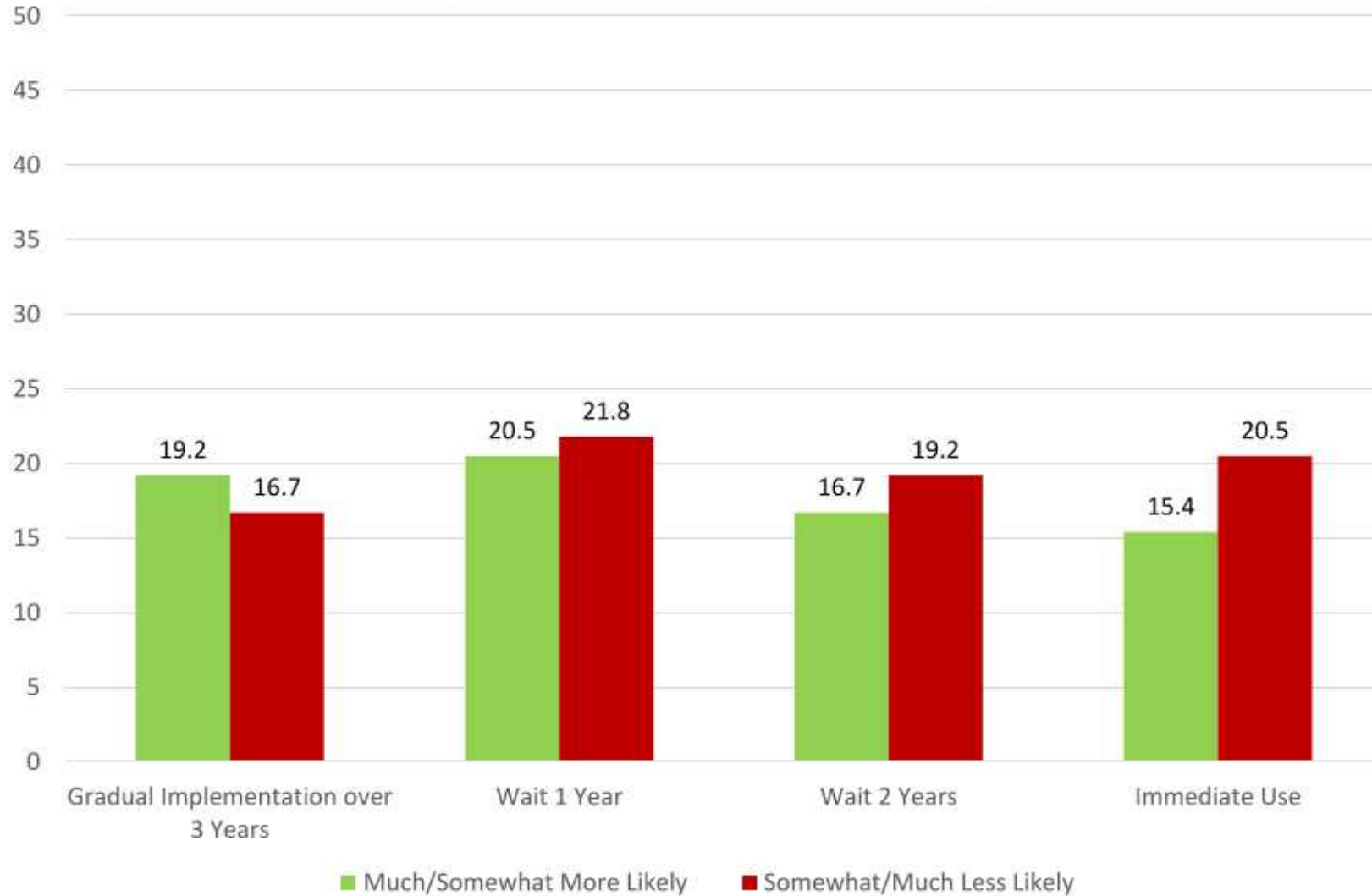
When given more information on the ability of the city to retain the taxing authority at \$1.50/thousand of assessed value, support for the measure declines, dropping nearly 20% from initial support.



More Likely / Less Likely to Support if... (Overall)

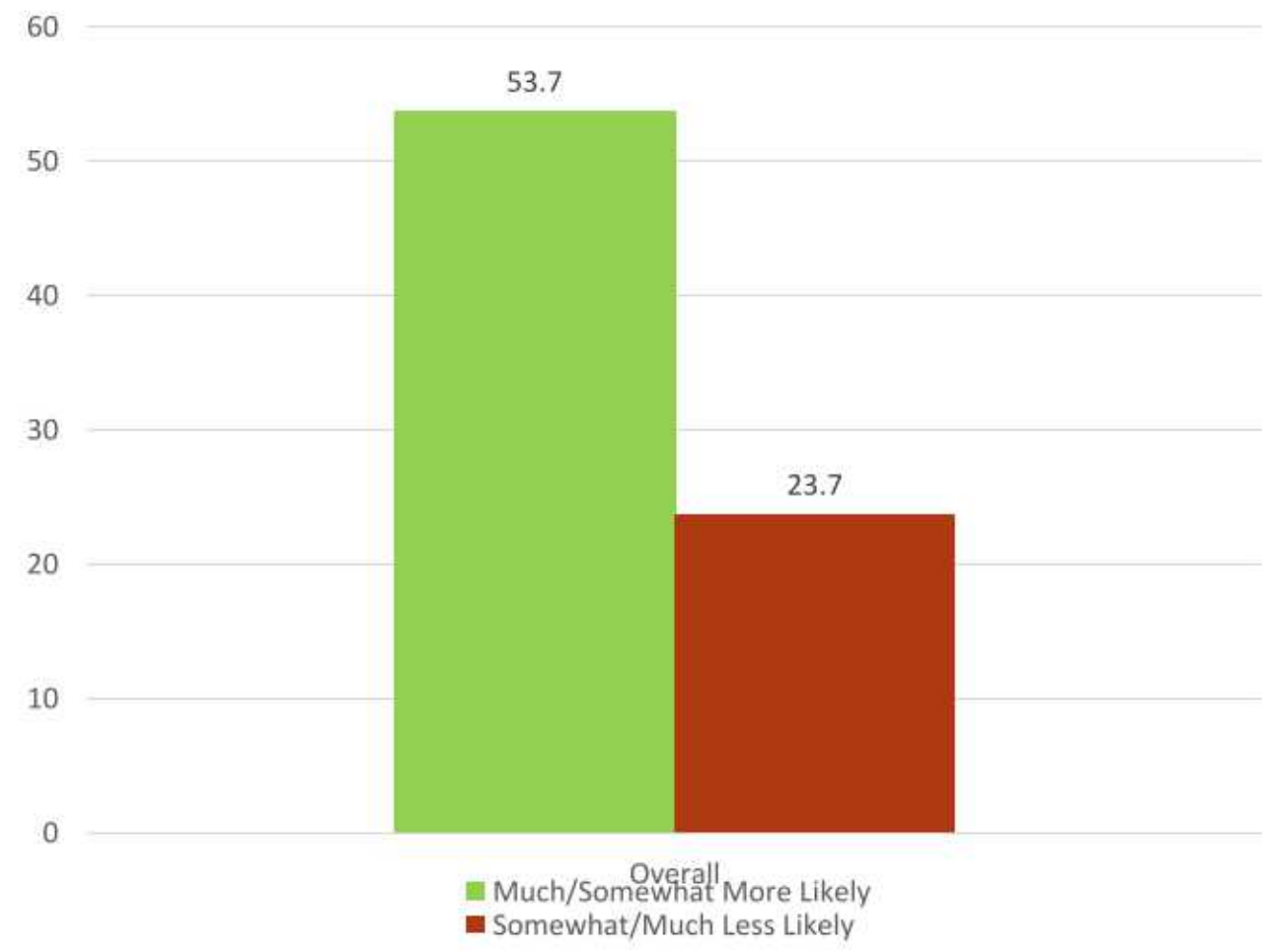


More Likely / Less Likely to Support if... (‘Undecided’ on Q7)



City would use citizen feedback to identify priorities

- 53.7% of McMinnville residents would be Much or Somewhat More Likely to support if the City uses citizen feedback to identify funding priorities; 23.7% of residents would be Somewhat or Much Less Likely to support- a 20% point margin.



Priority projects for the City of McMinnville



Information

Nelson Research is a public opinion survey research firm based in Salem, Oregon. We specialize in public opinion polling for school districts, local governments, businesses, and trade associations. Nelson Research has been conducting public opinion research since 1980.

- Website: nelson-research.com
- Company email: info@nelson-research.com
- Firm Principal: jlwilson@nelson-research.com

STAFF REPORT

DATE: January 18, 2023
TO: Budget Committee
FROM: Jennifer Cuellar, Finance Director
SUBJECT: Work Session on Use of Property Tax Authority

Strategic Priority and Goal



CITY GOVERNMENT CAPACITY

Strengthen the City's ability to prioritize & deliver municipal services with discipline and focus.

Report in brief

In the event that a Fire District is established, the McMinnville Fire Department will no longer be part of the city's general fund. Currently the Fire Department draws approximately \$1.50 of the city's permanent property tax rate of \$5.02 per thousand in assessed value. In the FY2023-24 budget year, the amount of these unrestricted resources will be approaching \$5 million.

The purpose of this work session is to allow the Budget Committee to discuss options for these funds. This conversation will give the community insights into what is being considered and prioritized as well as provide guidance to staff for service levels and one-time investments to plan for and include in near term budget cycles.

McMinnville's property tax permanent rate

Of the property tax that McMinnville residents and business owners pay each year (typically between \$16 and \$17 per thousand in assessed value), less than one third goes to the City of McMinnville as unrestricted resources to fund core city services such as police and fire, parks and recreation, the library, community planning, and the basic support services (human resources, legal, finance, information technology) that most organizations have to assist them in their mission.

McMinnville Permanent Rate	\$5.02 per thousand		
Approximate draw to support the Fire Department	\$1.50 per thousand		
Property tax equivalent in dollars*			
	FY2021-22 Actual	FY2022-23 Est	FY2023-24 Budget
City of McMinnville	\$14,900,000	\$15,500,000	\$16,300,000
Fire Department	\$4,500,000	\$4,600,000	\$4,900,000
Value of \$0.50 tax rate	\$1,500,000	\$1,500,000	\$1,600,000
* Current property tax is reflected, delinquent (prior period) taxes are not included in the estimates shown			

Key Questions for Council and Budget Committee

1. What should the City spend these unrestricted resources on and how should they be prioritized?
2. How much should the City levy of the approximate \$1.50 in property tax that has historically supported the fire department?

General consensus on the answers to these questions that emerge from the discussion by the Budget Committee will help the public better understand the likely downstream consequences of establishing a new Fire District on city operations.

This discussion will also allow city staff to craft a FY2023-24 budget and plan for upcoming years that is aligned with the priorities highlighted in the work session(s).

A staged approach to levying these funds over the next few years is certainly possible. While limits exist regarding the ability to bind future governing bodies to financial commitments, the community as well as staff would both benefit from understanding the general direction Budget Committee members believe is in the best interest of McMinnville.

Options for use of property tax authority

The following table describes options that the Budget Committee might consider if voters pass the ballot measure resulting not only in a new fire district but also in the city's general fund having more unrestricted resources available to it. First on the list is opting not to levy the entire amount of the city's permanent rate – every year, the budget committee votes on whether to approve a budget that includes the full – or a partial – levy of the jurisdiction's property tax. The portfolio of options presented also includes one-time investments, support for existing core services, and potential reserve funds.

Option	Financial Impact
Underlevy the City's \$5.02 per thousand property tax permanent rate	In FY2021-22, average single family home taxable value was \$225,600 and \$5.02 permanent rate was \$1,132 in property tax for the City of McMinnville's general fund. Underlevying by \$.050 would see the average taxpayer's property tax bill reduced by \$113. \$1.0 underlevy is \$226 and the full \$1.50 underlevy would represent \$339 in property tax reduction for the average single family home tax payer.

_Option	Financial Impact
Invest in deferred facility maintenance	In 2018-19 facility condition assessment, the 20 year estimate for facility maintenance spending in general fund was \$34 million, meaning an average annual need of \$1.7 million. Inflation from late 2019 to late 2022 is 16% cumulatively so that translates to just under \$2 million in today's dollars. In the FY2022-23 budget, general fund facilities maintenance projects were removed in order to balance the budget. As an average, dedicating \$0.67 of the \$5.02 permanent rate would be needed to get on a sustainable path for maintaining the current facilities supported by general fund.
Fund capital vehicles, equipment and technology replacement	In any given year, 4-6 police vehicles, 1-3 vehicle replacements in other departments, sundry capital equipment replacements are needed totaling \$350,000-\$550,000 in annual capital replacement budget. Budgeting to replace end of life technology for the city varies widely year to year - some years require nothing while others need six figure outlays. In the FY2022-23 budget all non-grant supported capital replacement spending was eliminated to balance the budget.
Make lump-sum payment to PERS retirement system	Investing in lump-sum payments to the PERS retirement system to impact the city's PERS rate. Standard assumptions in the PERS calculator on a contribution of \$1.6 million yields \$2.9 million in savings over 20 years. If considering this, recommend running an actuarial valuation on three scenarios for \$1500 (additional scenarios cost \$250). Could consider multiple lump sum payments over time to reduce risk with a more "dollar cost averaging" approach and increase amount of reduced PERS rates.
FY2023-24 Budget that maintains current service levels	It is likely that current service levels will be maintained in the general fund while also being able to make the year's incremental progress on rebuilding the reserve and funding capital and facility maintenance needs using only \$3.52 of the \$5.02 of the property tax permanent rate. A definitive answer to this question will not be possible until city staff is farther along in the budget process.
Core services add packages removed from FY2022-23 Budget	In the FY2022-23 budget, core service additions were contemplated in the amount of \$1.3 million, including moving park maintenance service levels from below base to base and centralizing facilities and fleet maintenance, but did not ultimately make it into the balanced budget.

_ Option	Financial Impact
Create Facility Reserve	Setting aside dollars to pay (in part or in full) for future facility projects is a strategy that allows for reduced reliance on debt or other funding streams as a means to fund expensive, one-time capital building projects.
Create Facility Maintenance Reserve	Creating a reserve in conjunction with annual facilities maintenance outlays helps offset the financial burden in those years when a larger than typical outlay is required. Note - a reserve without also budgeting a consistent annual contribution to maintain its target level will be limited in its effectiveness.
Create Vehicle and Equipment Replacement Reserve	Creating a reserve in conjunction with annual capital replacement outlays helps offset the financial burden in those years when a larger than typical outlay is required. Note - a reserve without also budgeting a consistent annual contribution to maintain its target level will be limited in its effectiveness.

Use of Property Tax Authority Discussion

Budget Committee Meeting
January 18, 2023

Key Questions for Budget Committee

Over the course of next two meetings (can add time for a third meeting if needed), want guidance on the following questions:

1. What should the City spend these unrestricted resources on and how should they be prioritized?
2. How much should the City levy of the approximate \$1.50 in property tax that has historically supported the fire department?

Given results of the polling, an added question is what might community engagement look like?

McMinnville's Permanent Property Tax Rate

McMinnville Permanent Rate	\$5.02 per thousand		
Approximate draw to support the Fire Department	\$1.50 per thousand		
Property tax equivalent in dollars*			
	FY2021-22 Actual	FY2022-23 Est	FY2023-24 Budget
City of McMinnville	\$14,900,000	\$15,500,000	\$16,300,000
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Value of \$0.50 tax rate	\$1,500,000	\$1,500,000	\$1,600,000
* Current property tax is reflected, delinquent (prior period) taxes are not included in the estimates shown			

Of the property tax that McMinnville residents and business owners pay each year (typically between \$16 and \$17 per thousand in assessed value), less than one third goes to the City of McMinnville as unrestricted resources to fund core city services

Options for Consideration

1

Underlevy the City's \$5.02 per thousand property tax permanent rate

In FY2021-22, average single family home taxable value was \$225,600 and \$5.02 permanent rate was \$1,132 in property tax for the City of McMinnville's general fund.

Underlevying by \$.050 would see the average taxpayer's property tax bill reduced by \$113. \$1.0 underlevy is \$226 and the full \$1.50 underlevy would represent \$339 in property tax reduction for the average single-family home tax payer.

Options for Consideration

2

FY2023-24 Budget that maintains current service levels

It is likely that current service levels will be maintained in the general fund while also being able to make the year's incremental progress on rebuilding the reserve and funding capital and facility maintenance needs using only \$3.52 of the \$5.02 of the property tax permanent rate. A definitive answer to this question will not be possible until city staff is farther along in the budget process.

Options for Consideration

3

Core services add packages removed from FY2022-23 Budget

In the FY2022-23 budget, core service additions were contemplated in the amount of \$1.3 million, including moving park maintenance service levels from below base to base and centralizing facilities and fleet maintenance, but did not ultimately make it into the balanced budget.

Options for Consideration

4

Invest in deferred facility maintenance

In 2018-19 facility condition assessment, the 20 year estimate for facility maintenance spending in general fund was \$34 million, meaning an average annual need of \$1.7 million. Inflation from late 2019 to late 2022 is 16% cumulatively so that translates to just under \$2 million in today's dollars. In the FY2022-23 budget, general fund facilities maintenance projects were removed in order to balance the budget. As an average, dedicating \$0.67 of the \$5.02 permanent rate would be needed to get on a sustainable path for maintaining the current facilities supported by general fund.

Options for Consideration

5

Fund capital vehicles, equipment and technology replacement

In any given year, 4-6 police vehicles, 1-3 vehicle replacements in other departments, sundry capital equipment replacements are needed totaling \$350,000-\$550,000 in annual capital replacement budget. Budgeting to replace end of life technology for the city varies widely year to year - some years require nothing while others need six figure outlays. In the FY2022-23 budget all non-grant supported capital replacement spending was eliminated to balance the budget.

Options for Consideration

6

Make lump-sum payment to PERS retirement system

Investing in lump-sum payments to the PERS retirement system to impact the city's PERS rate. Standard assumptions in the PERS calculator on a contribution of \$1.6 million yields \$2.9 million in savings over 20 years. If considering this, recommend running an actuarial valuation on three scenarios for \$1500 (additional scenarios cost \$250). Could consider multiple lump sum payments over time to reduce risk with a more "dollar cost averaging" approach and increase amount of reduced PERS rates.

Options for Consideration

7

Create Facility Reserve

Setting aside dollars to pay (in part or in full) for future facility projects is a strategy that allows for reduced reliance on debt or other funding streams as a means to fund expensive, one-time capital building projects.

Options for Consideration

8

Create Facility
Maintenance
Reserve

Create Vehicle and
Equipment
Replacement
Reserve

Creating a reserve in conjunction with annual facilities maintenance and/or capital replacement outlays helps offset the financial burden in those years when a larger than typical outlay is required. Note - a reserve without also budgeting a consistent annual contribution to maintain its target level will be limited in its effectiveness.

Prioritization of Options

1. Underlevy – all or part? gradual overtime?	2. Maintain current service levels
3. Core services add packages	4. Deferred facility maintenance
5. Capital replacement vehicles, equipment, technology	6. PERS retirement lump sum payment
7. Create facility reserve for future facility projects	8. Create reserves for facility maintenance and/or capital replacement

Guidance for FY2023-24 as well as for next several years

Amount to Levy of \$1.50

- Fixed amount targets for upcoming fiscal years?
- Budget designated priorities and underlevy the balance?
- Other options

Guidance for FY2023-24 particularly timely, for out year planning, longer term thinking is helpful

Community Engagement

Guidance on community engagement beyond including full budget committee in deliberations on these matters

- Outcomes desired
- Elements/strategies to consider
- Thoughts on timing

Note 1.18.2023: with the exception of the towed vehicle lot, none of these new outlays in core services (or most of the deferred maintenance/capital expenditures) ultimately were included in the FY2022-23 adopted budget due to the delay in making new sustainable resources available in the general fund.

FY23 Proposed General Fund Budget Balancing

Activity	Budget Amt	Reserve Impact	Total Draw on FY23 Budget	Notes
New core service delivery packages supported by general fund included in balanced budget				
1 Park Maintenance fund up to Base	287,014	29,897	316,911	
2 HR Analyst	74,357	7,746	82,103	
3 Reduce barriers - Summer Fun	15,000	1,563	16,563	Parks and Rec programming
4 MacPac Facilities Continuity Work	110,000	11,458	121,458	Half of initial proposal
6 Library expanded hours	185,705	19,344	205,049	
7 DEI: Summit and Training	15,000	1,563	16,563	
Towed vehicle storage lot lease	30,000	3,125	33,125	Reduces city and owner towed vehicle cost
Total	717,076	74,695	791,771	

New core service delivery packages removed from general fund to balance the budget				
5 Centralize Facilities Maintenance	223,228	23,253	246,481	removed because new program
8 Centralize Fleet Maintenance	51,134	5,326	56,460	based in streets, 50% est allocated cost to gen fund
9 GIS Specialist	74,858	7,798	82,656	
10 Public Engagement	85,000	8,854	93,854	
Total	434,220	45,231	479,451	

Deferred maintenance/capital investment supported by general fund dollars included in balanced budget				
1 IS - VM Backbone Host Servers	15,000		15,000	IS capital costs avr 90% gen fund support
1 IS - Capital account seed money	20,000		20,000	IS capital costs avr 90% gen fund support
1 IS - Storage uplift	50,000		50,000	IS capital costs avr 90% gen fund support
1 MDT's for replacement patrol vehicles (PD)	70,000		70,000	
1 MDT's for AMB replacement (AMB)	24,000		24,000	
2 Bathroom partition - City Park	6,000		6,000	
3 Bathroom partition - W. Wortman	16,000		16,000	

Activity	Budget Amt	Reserve Impact	Total Draw on FY23 Budget	Notes
4 Bathroom partition - Discovery Meadows	13,000		13,000	
1 Senior Center Kitchen	77,300		77,300	Dishwasher, kitchen drain issues, water bottle filling station
2 Senior Center lit event signage	12,000		12,000	
1 Pool deck and locker room painting	10,000	1,042	11,042	textured floors for safety
1 Community Center - refinish indoor courts	35,000	3,646	38,646	basketball/racquetball
1 Ambulance retrofit	200,000		0	supported by interfund loan (5 yr pymts start FY24)
2 Fire Command Vehicles	55,000		0	supported by interfund loan (5 yr pymts start FY24)
3 CPR Device	95,000		0	supported by interfund loan (5 yr pymts start FY24)
4 Fire black top/drill tower sealing	20,000		0	supported by interfund loan (5 yr pymts start FY24)
1 Replace two police dogs	24,500		24,500	
2 Replace 2012 Fusion Detective	46,000		0	supported by interfund loan (5 yr pymts start FY24)
3 Replace 2014 Dodge Charger 834	60,000		0	supported by interfund loan (5 yr pymts start FY24)
4 Replace 2014 Dodge Charger 837	66,000		0	supported by interfund loan (5 yr pymts start FY24)
1 Replace CDC building HVAC	30,000		30,000	
2 Replace 2009 pickup - Engineering	35,000		0	supported by interfund loan (5 yr pymts start FY24)
1 Parking garage - Repair concrete NW corner	35,000	3,646	38,646	
3 Parking garage - Drainage 2nd floor elevator la	5,000	521	5,521	
1 Nelson house - roof/gutters	32,000		32,000	
2 Nelson house - brick chimneys	15,000		15,000	
3 Nelson house - exterior wood stairs	8,000	833	8,833	
4 Nelson house - back flow preventer	7,500	781	8,281	
1 Civic Center - replace light dimming panel	10,000	1,042	11,042	
1 City Hall - hydronic pipe insulation	9,000	938	9,938	
2 City Hall - restore windows S. 2nd floor	10,000	1,042	11,042	
3 City Hall - drainage SW corner	5,000	521	5,521	
4 City Hall - Mechanical/HVAC study	7,500	781	8,281	
Total	1,123,800	14,792	561,592	

Activity	Budget Amt	Reserve Impact	Total Draw on FY23 Budget	Notes
Deferred maintenance removed from general fund				
1 Discovery Meadows renovation	400,000		400,000	Will include in ARPA 2nd round options
2 Parking Garage - joint seals/caulking	75,000	7,813	82,813	
2 Senior Center bathroom accessibility	200,000		200,000	Will include in ARPA 2nd round options
4 Parking Garage/elevator room	75,000	7,813	82,813	
Total	750,000	15,625	765,625	

Note: numbers to the left represent priority designations for the projects.

New core service delivery package were prioritized based on Executive Team input to the City Manager
Deferred maintenance and capital investments were prioritized 1 - 4 by each department.

Employer City of McMinnville (02117)
 As of December 31, 2021 Valuation

	Valuation Payroll	Current Contribution Rates 2021 - 2023	Actual Contribution Rates 2023 - 2025
Tier 1/ Tier 2 GS	\$2,668,431.00	27.81%	31.27%
Tier 1/ Tier 2 PF	\$2,688,548.00	27.81%	31.27%
OPSRP GS	\$4,926,646.00	20.75%	23.85%
OPSRP PF	\$5,324,669.00	25.11%	28.60%
Total Valuation Payroll	\$15,608,294.00		
(Optional) 2021 Side Account Dep	\$1,600,000.00		

Additional Rate Components (Actual): 2023 - 2025

Pre-SLGRP Pooled Liability Rate (Actual)	-1.42%
Transition Liability/(Surplus) Rate (Actual)	0.00%
Side Account Rate Relief Rate (Actual)	0.00%

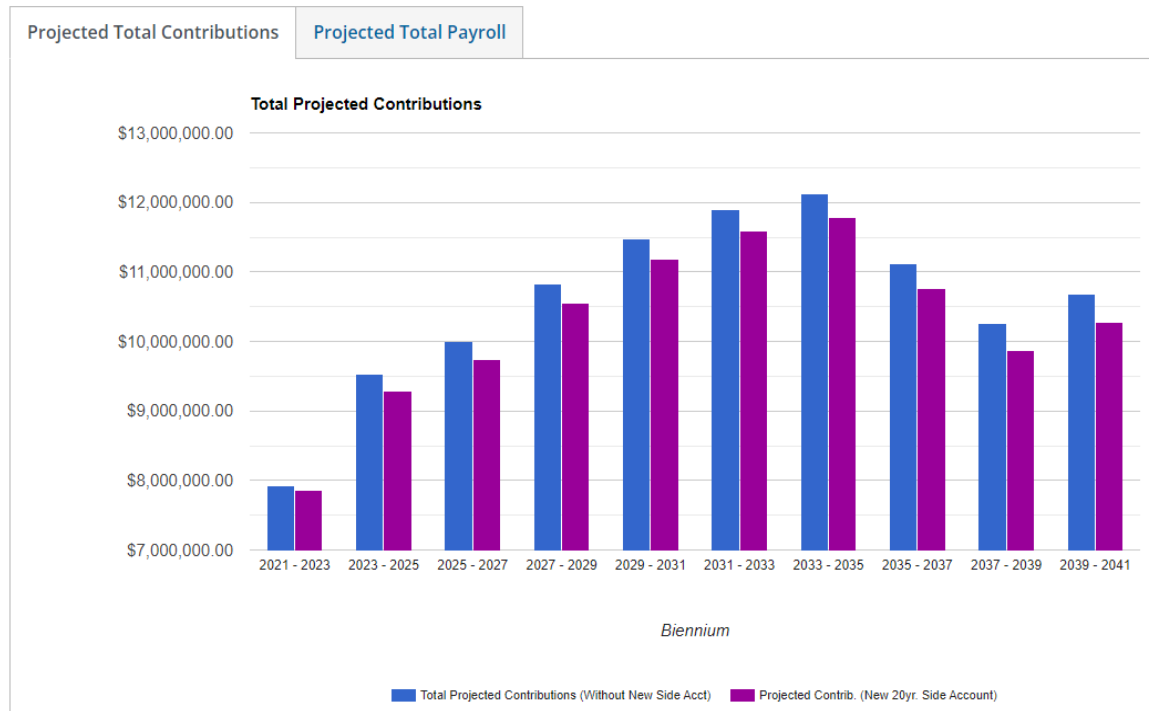
Economic Assumptions

Assumed Earning Rate %	6.90%
Nominal Payroll Growth Rate %	3.40%

Biennium (Years)	Projected Payroll Combined	Total Projected Contributions (Without New Side Acct)	Total Projected Contributions (After New Side Acct), 20 Year Amortization Pd.	PERS rate w/o	PERS rate w/ 1.6M	Diff 1.6M	savings per biennia
2021 - 2023	\$32,286,973.59	\$7,916,241.00	\$7,857,650.48	24.52%	24.34%	0.18%	58,591
2023 - 2025	\$34,519,810.28	\$9,524,807.87	\$9,282,409.76	27.59%	26.89%	0.70%	242,398
2025 - 2027	\$36,907,067.63	\$9,997,426.23	\$9,738,264.80	27.09%	26.39%	0.70%	259,161
2027 - 2029	\$39,459,398.30	\$10,827,559.36	\$10,550,475.47	27.44%	26.74%	0.70%	277,084
2029 - 2031	\$42,188,266.58	\$11,480,391.24	\$11,184,145.23	27.21%	26.51%	0.70%	296,246
2031 - 2033	\$45,105,839.13	\$11,898,194.10	\$11,581,460.89	26.38%	25.68%	0.70%	316,733
2033 - 2035	\$48,225,180.10	\$12,126,204.78	\$11,787,567.56	25.14%	24.44%	0.70%	338,637
2035 - 2037	\$51,560,235.49	\$11,123,331.35	\$10,761,275.37	21.57%	20.87%	0.70%	362,056
2037 - 2039	\$55,125,942.45	\$10,265,387.43	\$9,878,293.06	18.62%	17.92%	0.70%	387,094
2039 - 2041	\$58,938,221.44	\$10,683,484.41	\$10,269,620.22	18.13%	17.42%	0.70%	413,864
		\$105,843,027.77	\$102,891,162.84	investment			2,951,865
		20 year savings	\$2,951,864.93	\$1,600,000	184%		

20 YEAR BUDGET

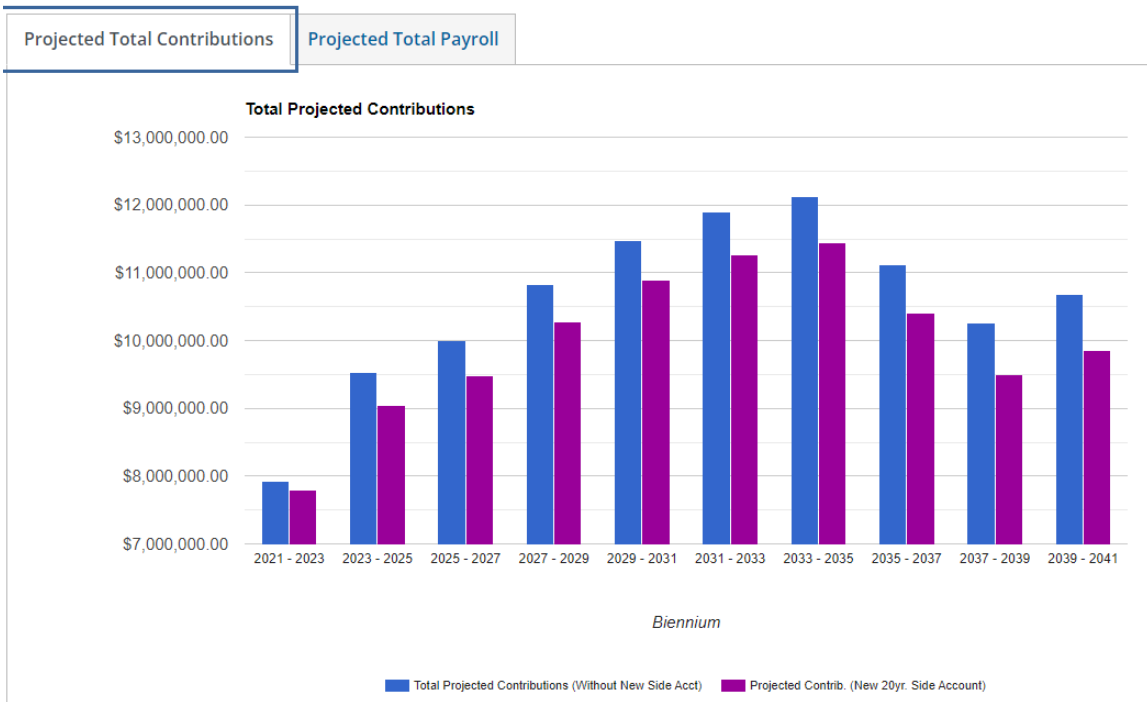
Download the [PERS ERPT EXTRACT](#).



Biennium (Years)	Projected Payroll Combined	Total Projected Contributions (Without New Side Acct)	Total Projected Contributions (After New Side Acct), 20 Year Amortization Pd.	PERS rate w/o	PERS rate w/ 3.2M	Diff 3.2M	savings per biennia
2021 - 2023	\$32,286,973.59	\$7,916,241.00	\$7,799,068.31	24.52%	24.16%	0.36%	117,173
2023 - 2025	\$34,519,810.28	\$9,524,807.87	\$9,040,046.17	27.59%	26.19%	1.40%	484,762
2025 - 2027	\$36,907,067.63	\$9,997,426.23	\$9,479,140.28	27.09%	25.68%	1.40%	518,286
2027 - 2029	\$39,459,398.30	\$10,827,559.36	\$10,273,431.03	27.44%	26.04%	1.40%	554,128
2029 - 2031	\$42,188,266.58	\$11,480,391.24	\$10,887,941.42	27.21%	25.81%	1.40%	592,450
2031 - 2033	\$45,105,839.13	\$11,898,194.10	\$11,264,772.80	26.38%	24.97%	1.40%	633,421
2033 - 2035	\$48,225,180.10	\$12,126,204.78	\$11,448,978.57	25.14%	23.74%	1.40%	677,226
2035 - 2037	\$51,560,235.49	\$11,123,331.35	\$10,399,270.96	21.57%	20.17%	1.40%	724,060
2037 - 2039	\$55,125,942.45	\$10,265,387.43	\$9,491,253.82	18.62%	17.22%	1.40%	774,134
2039 - 2041	\$58,938,221.44	\$10,683,484.41	\$9,855,814.97	18.13%	16.72%	1.40%	827,669
		\$105,843,027.77	\$99,939,718.33	investment			5,903,309
		20 year savings	\$5,903,309.44	\$3,200,000	184%		

20 YEAR BUDGET

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Biennium (Years)	Projected Payroll Combined	Total Projected Contributions (Without New Side Acct)	Total Projected Contributions (After New Side Acct), 20 Year Amortization Pd.	PERS rate w/o	PERS rate w/ 4.9M	Diff 4.9M	savings per biennia
2021 - 2023	\$32,286,973.59	\$7,916,241.00	\$7,736,814.84	24.52%	23.96%	0.56%	179,426
2023 - 2025	\$34,519,810.28	\$9,524,807.87	\$8,782,493.87	27.59%	25.44%	2.15%	742,314
2025 - 2027	\$36,907,067.63	\$9,997,426.23	\$9,203,776.65	27.09%	24.94%	2.15%	793,650
2027 - 2029	\$39,459,398.30	\$10,827,559.36	\$9,979,024.46	27.44%	25.29%	2.15%	848,535
2029 - 2031	\$42,188,266.58	\$11,480,391.24	\$10,573,174.76	27.21%	25.06%	2.15%	907,216
2031 - 2033	\$45,105,839.13	\$11,898,194.10	\$10,928,238.13	26.38%	24.23%	2.15%	969,956
2033 - 2035	\$48,225,180.10	\$12,126,204.78	\$11,089,170.50	25.14%	22.99%	2.15%	1,037,034
2035 - 2037	\$51,560,235.49	\$11,123,331.35	\$10,014,580.04	21.57%	19.42%	2.15%	1,108,751
2037 - 2039	\$55,125,942.45	\$10,265,387.43	\$9,079,959.16	18.62%	16.47%	2.15%	1,185,428
2039 - 2041	\$58,938,221.44	\$10,683,484.41	\$9,416,076.90	18.13%	15.98%	2.15%	1,267,408
		\$105,843,027.77	\$96,803,309.31 investment				9,039,718
		20 year savings	\$9,039,718.46	\$4,900,000	184%		

20 YEAR BUDGET

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